

# Childcare Sufficiency Annual Report

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*November 2023 to December 2024*



# Childcare sufficiency duty

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The *Childcare Act 2006* gives local authorities a key role in shaping the childcare market in their area.

Working with childcare providers the local authority aims to create a strong sustainable and diverse childcare market ensuring there are sufficient places to meet the needs of parents.



Within the Early education and childcare statutory guidance for local authorities, January 2024, the legislation is to secure sufficient childcare, so far as its reasonably practicable, for working parents, or for training for employment, for childcare aged 0-14 (or up to 18 for children with disabilities).



The local authority must report annually to elected council members on how they are meeting their duty to secure sufficient childcare and make this report available and accessible to parents.

# Overview of Haringey

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## Our Borough

- Haringey is one of twenty outer London boroughs.
- Haringey is a highly diverse borough, 38% of residents are from Black and Minority Ethnic groups and 26% identify as White Other. In excess of 180 languages are spoken.
- Deprivation levels are high, particularly in the Northeast of the borough. Haringey is ranked 4<sup>th</sup> most deprived in London (IMD score 2019)
- [indices-of-deprivation-2019](#)

## Housing

- Haringey's 10-year housing target in the London Plan is to deliver 15,920 new homes.
- Haringey's housing strategy 2024-29 aims to deliver 1,592 homes every year

## Wards

- The Council is made of 57 Councillor's, representing 21 wards.

## Population of children

- The 2021 Census statistics show that Haringey has 264,300 residents.
- Children aged 0 to 17 years amount to 21% of Haringey's population.
- 8 year population projections 0 to 17 years  
<https://data.london.gov.uk/dataset/housing-led-population-projections>

2025	2026	2027	2028	2029	2030	2031	2032
52,457	51,696	50,980	50,345	49,739	49,218	48,810	48,461

# Overview of childcare in Haringey

**December 2024**

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## Number of providers in Haringey (under 5's)

There are **263** providers

Of these:

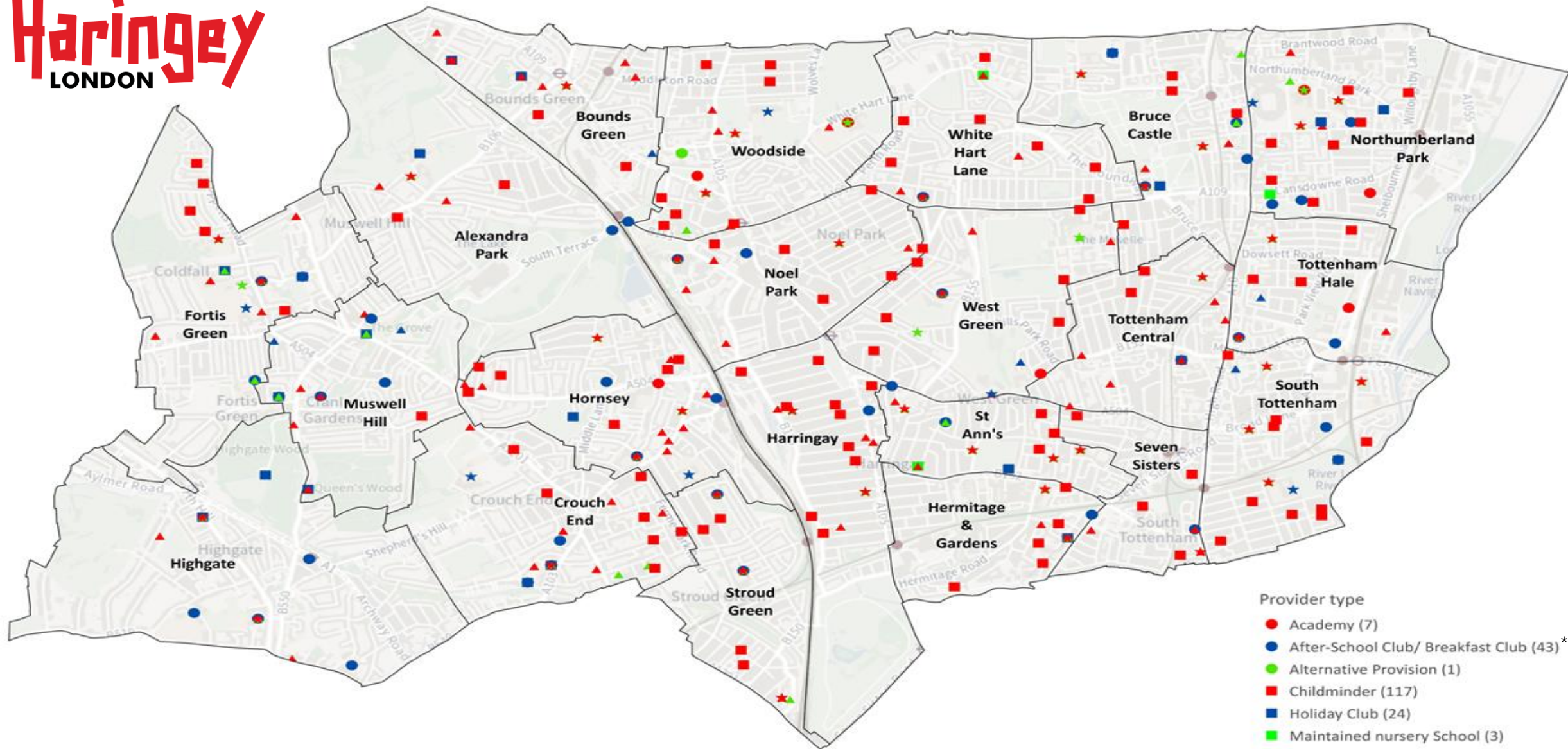
- **91** are private, voluntary and independent childcare providers
- **117** are childminders
- **44** are school nursery classes
- **3** are maintained nursery schools
- **8** are children's centres
- **3** are academies with nurseries

## Number of providers in Haringey (over 5's)

There are **149** providers

Of these:

- **60** are primary schools
- **9** are secondary schools
- **7** are academies
- **5** are special schools
- **1** is alternative provision
- **24** are holiday clubs operated during school holidays
- **43** are private after school and breakfast clubs\*
- There are an additional **35** schools that run their own after school and breakfast clubs



- Provider type
- Academy (7)
  - After-School Club/ Breakfast Club (43)\*
  - Alternative Provision (1)
  - Childminder (117)
  - Holiday Club (24)
  - Maintained nursery School (3)
  - ▲ PVI (83)
  - ▲ Playgroup (8)
  - ▲ Primary School (60)
  - ★ School Nursery (44)
  - ★ Secondary School (9)
  - ★ Special School (5)

## Overview of childcare providers in Haringey

December 2024

\*represents private providers and not schools

# Changes since previous childcare sufficiency annual report

*November 2022 to November 2023*

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## Department for Education Revenue Grant Funding

Grant funding awarded to create an additional **290** places for after school and breakfast club services across Haringey, for the 5 to 11 age range, amongst:

- 8 schools
- 6 private providers
- 2 childminders

Grant funding awarded to deliver **133** new childcare places for children under 3 years old, amongst:

- 4 schools
- 4 private providers

Grant funding awarded to deliver **46** new wraparound places for children aged 5 to 11 years, amongst

- 2 schools
- 1 playgroup

## Other Changes

- There is a national trend in the decline of childminders nationally  
[https://www.gov.uk/Childminder Ofsted statistics](https://www.gov.uk/Childminder-Ofsted-statistics)
  - 44 childminders have resigned from Ofsted Registers in Haringey.
- More childminders offering the entitlements:
  - 19 additional for under 2's
  - 12 additional for 2-year-olds
- 2 private nurseries have joined the childcare market creating **114** additional places for children under 5.
- 3 after school providers have joined the market creating 90 additional places for children 5 to 11 years



# Out of school childcare and holiday provision in schools

**December 2024**

Ward	Number of schools*	Number of schools with full wraparound 8 am to 6pm	Number of schools with only Breakfast Club	Number of schools with only After School Club	Number of schools without Breakfast Club or After School Club
Alexandra Park	1	1			
Bounds Green	3	3			
Bruce Castle	5	4			1
Crouch End	3	3			
Fortis Green	6	6			
Harringay	3	3			
Hermitage & Gardens	0	0			
Highgate	7	4			3
Hornsey	7	6			1
Muswell Hill	2	1			1
Noel Park	2	2			
Northumberland Park	5	4		1	
Seven Sisters	1	1			
South Tottenham	4	4			
St Ann's	7	5	1		1
Stroud Green	3	3			
Tottenham Central	2	2			
Tottenham Hale	7	5	1		1
West Green	6	4			2
White Hart Lane	2	2			
Woodside	4	4			
<b>TOTAL</b>	<b>80</b>	<b>67</b>	<b>2</b>	<b>1</b>	<b>10</b>
*Includes special schools					

- During term time 84% of schools offer full wraparound
- 16% of schools offer Holiday Clubs during school holidays
- 32% schools participate in HAF (holidays, activities and food programme) during school holidays

# Out of school provision - private, voluntary, independent providers and childminders

**December 2024**

- 27% of Childminders offer after school care outside of school hours. Childminders will usually collect children from school.
- 26% of private providers offer holiday childcare for early years and school aged children.
- 31% of private providers deliver after school clubs on school premises.
- 68% of private providers participate in HAF (holidays, activities and food programme) during school holidays

Ward	Childminder	PVI out of school	PVI holiday care
Alexandra Park	3	1	1
Bounds Green	2		2
Bruce Castle	1	2	1
Crouch End		2	2
Fortis Green	1	4	4
Harringay		1	
Hermitage & Gardens			
Highgate		4	3
Hornsey	1	3	1
Muswell Hill		3	1
Noel Park	3	2	
Northumberland Park		4	3
Seven Sisters	3	1	1
South Tottenham	6	4	3
St Ann's	2	1	1
Stroud Green		2	
Tottenham Central	2	0	
Tottenham Hale		2	
West Green	4	1	
White Hart Lane	1	2	1
Woodside	2		
<b>TOTAL</b>	<b>31</b>	<b>39</b>	<b>24</b>



# Early years funded places and changes to entitlements

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**Most early years providers offer early education funding for 38 weeks of the year** (term time) or stretched (fewer hours) over a longer period of weeks.

- **9 to 23 months** – 15 hours per week for working families
- **2-year-olds** - 15 hours per week for parents who receive additional support (FF2's)
- **3- and 4-year-olds** - Universal offer for all children 15 hours per week
- **3- and 4-year-olds** - 30 hours childcare per week for working parents

## **Government Manifesto changes:**

April 2024

- 15 hours childcare for working parents of **2-year-old children**

September 2024

- 15 hours childcare for working parents of **9 months to primary school age**

From September 2025

- 30 hours childcare for working parents of **9 months to primary school age**

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Parents can choose where to take up their early education funded place and it does not have to be within their residing borough.

On average **approximately 14% of families take up their early education place in Haringey and reside in other boroughs.**

# Additional early years funding linked to early education and childcare Places

*Summer Term 2024*

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- Early years pupil premium (**EYPP**) enables childcare providers to support the learning outcomes of children and is available to parents who are in receipt of certain benefits.



## **EYPP**

In Summer 2024, 759 children claimed EYPP. There has been an increase from the previous Summer Term 2023 by 38%.

- Disability Access Fund (**DAF**) is given to childcare providers to support children with SEND. To be eligible for the funding children must be in receipt of disability living allowance.



## **DAF**

In Summer 2024, 4 children claimed DAF. There has been a slight decrease from the previous Summer Term 2023 when 5 children claimed the funding.

- **Early Years Inclusion** funding is awarded via a panel to support children with emerging needs.



## **Early Years Inclusion**

In Summer 2024, 188 children claimed funding. There has been a decrease from the previous Summer Term 2023 by 20%.

# Early years funded places

**December 2024**

**9 months to 23 months – working families** In Autumn 2024, **742** children took up the funded entitlements. **Top 3 wards in order of priority where participation was highest:**

**Noel Park, West Green, Crouch End**

**2 year olds - working families** In Autumn 2024, **695** children took up the funded entitlements. **Top 3 wards in order of priority where participation was highest:**

**West Green, Noel Park, Hornsey**

**2 year olds - parents receiving additional support (FF2's)** 65% of **eligible children** took up a place in Autumn 2024. This equates to 4% decrease than the previous term - Summer 2024. **Top 3 wards in order of priority where participation was highest:**

**South Tottenham, Tottenham Hale, White Hart Lane**

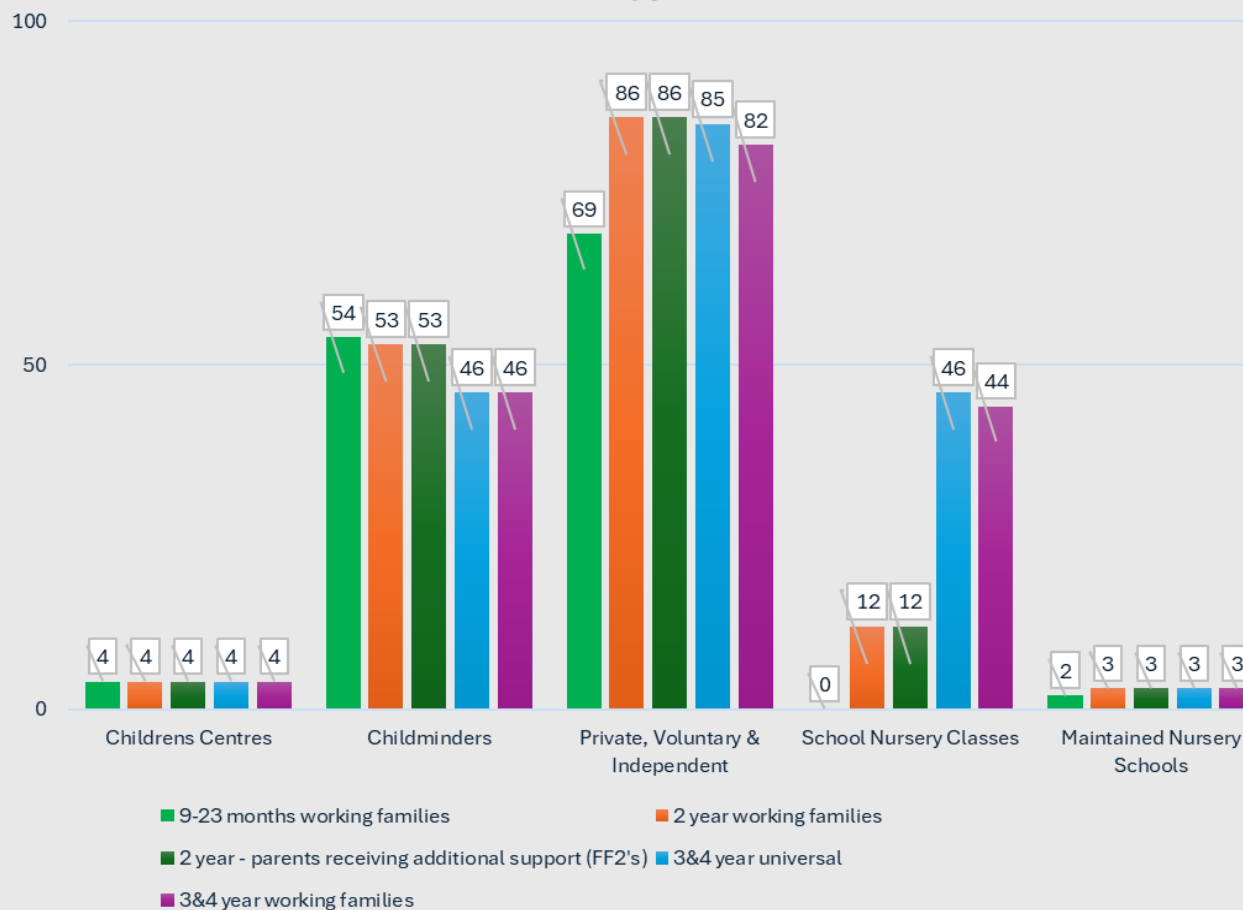
**3 and 4 year olds – universal 15 hours for all 3 and 4 year olds -** **82.2%** of children took up funded entitlements in **January 2024**. This is an increase of **0.7%** compared to the previous January. <https://education.education-statistics-for-under-5s>. **Top 3 wards in**

**St Ann's, West Green, White Hart Lane**

**3 and 4 year olds – 30 hours for working families – 1035** children took up the funded entitlements. **Top 3 wards in order of priority**

**West Green, Fortis Green, St Ann's**

**Number of settings who offer funded childcare by funding type**



# Places offered and vacancies by provider type and age range

**December 2024**

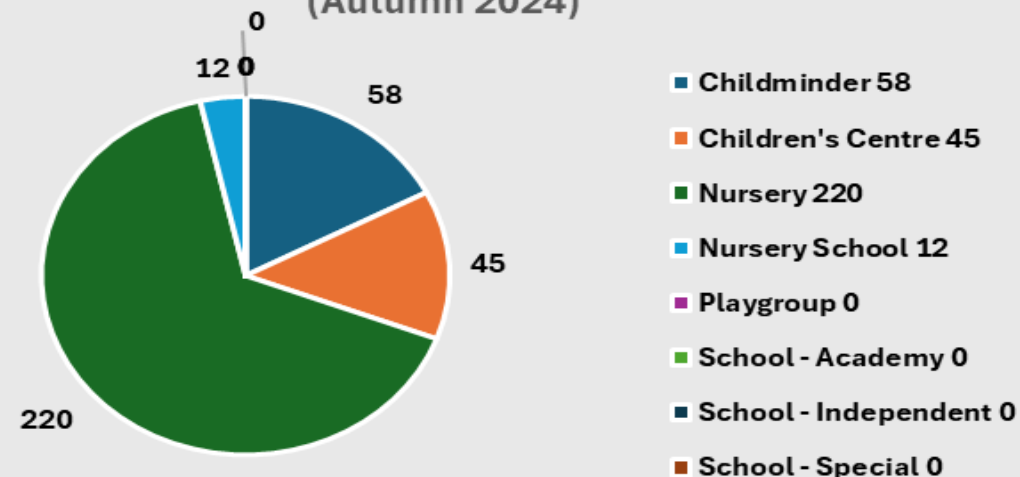
All Private nurseries are open 5 days per week with the average opening time between 7.30 am to 6pm.

- Most Childminders are open all day 48 weeks of the year. Some Childminders do not operate on a Friday.
- Playgroups are open term time only, 38 weeks of the year between the hours of 9am to 4pm.
- School nurseries are open for less hours a week, generally between 8.45am and 3.15pm

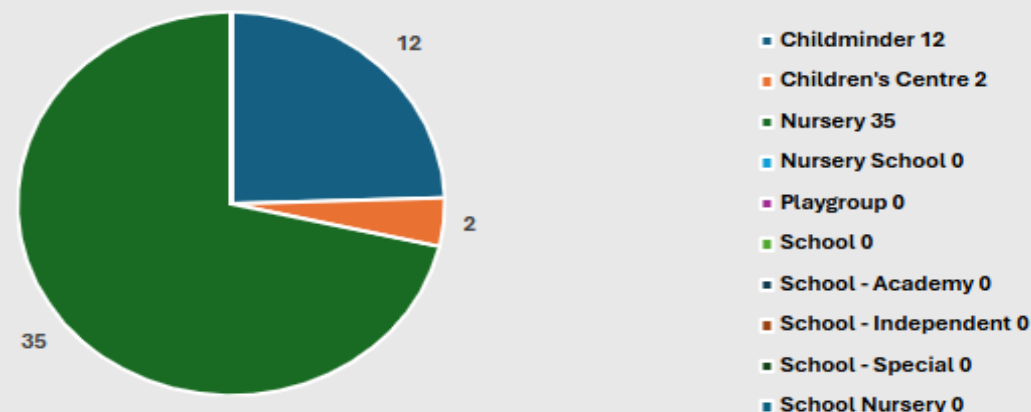
Occupancy source: Synergy termly provider returns **(based on 62% of providers submitting sufficiency data as of December 2024)**

- 85% of 0 to 1 year old places offered are currently occupied.

**Max Places offered for 0-1 year olds by provider type (Autumn 2024)**

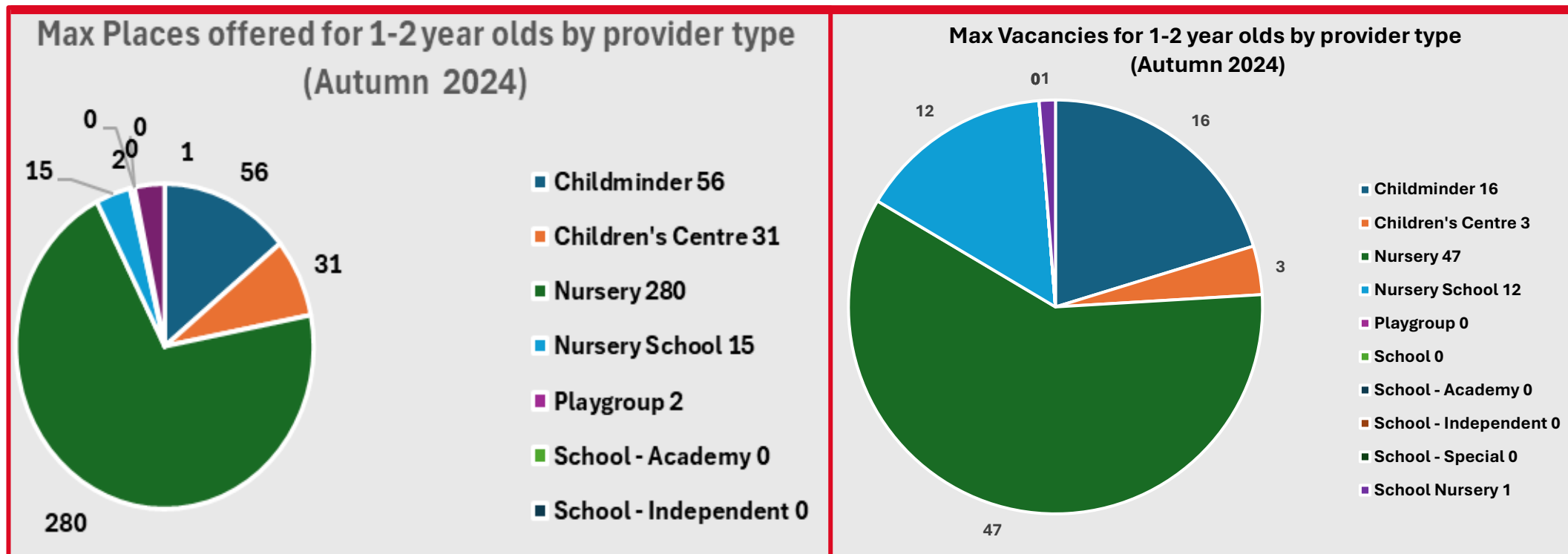


**Max Vacancies for 0-1 year olds by provider type (Autumn 2024)**



# Places offered and vacancies by provider type and age range

*December 2024*

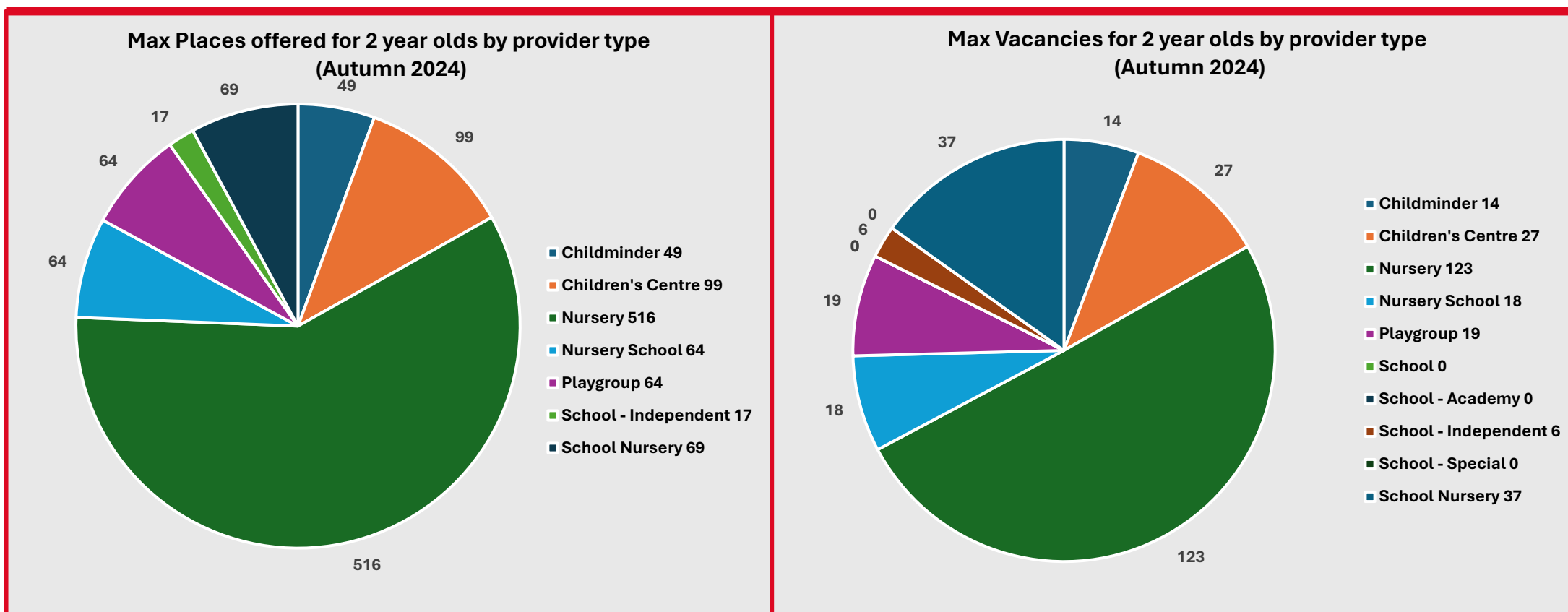


Occupancy summary source: Synergy termly provider returns **(based on 62% of providers submitting sufficiency data as of December 2024)**

Occupancy summary: 80% of 1-2-year-old places offered are currently occupied.

# Places offered and vacancies by provider type and age range

*December 2024*

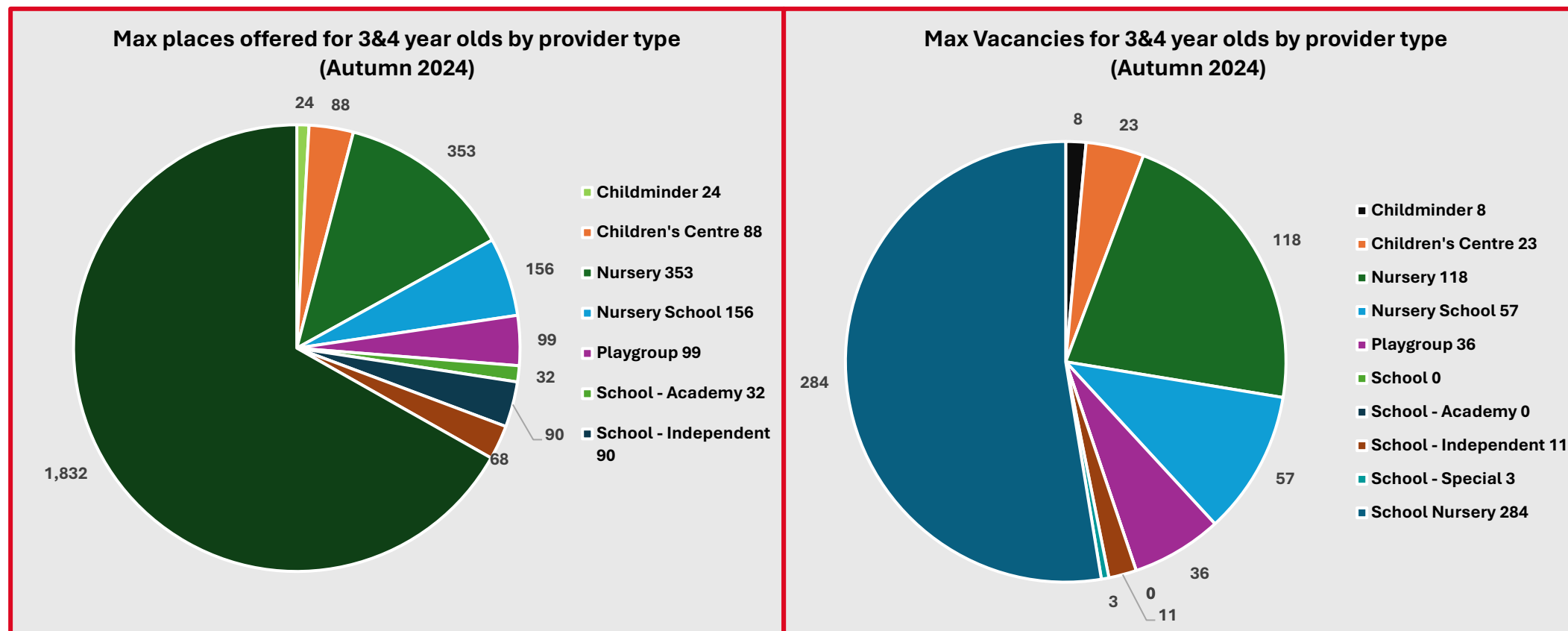


*Occupancy source: Synergy termly provider returns (based on 62% of providers submitting sufficiency data as of December 2024)*

*Occupancy summary: 72% of 2-year-old places offered are currently occupied.*

# Places offered and vacancies by provider type and age range

December 2024



Occupancy source: Synergy termly provider returns **(based on 62% of providers submitting sufficiency data as of December 2024)**

Occupancy summary: 80% of 3- and 4 –year-old places offered are currently occupied.



# Ward areas with low capacity

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**Bruce Castle ward** - very few providers to meet potential demand for under 2's.

**Hermitage & Gardens ward** - very few childcare providers. Families access childcare in Haringay and St Ann's wards where there is a good mix of provision.

**Northumberland Park** - a good mix of childcare providers. Vacancies exist for 2 years + age range. Target existing providers to offer places for under 2's.

**Seven Sisters ward** - low supply of places. Few vacancies exist for all age ranges. A newly registered childcare provider has opened within this ward.

**South Tottenham ward** – large population of Orthodox Jewish families. Culturally appropriate provision is required.

**Stroud Green ward** - very few childcare providers, predominately Childminders.

**Noel Park ward** - requires existing childcare providers to offer places for under 2's to meet potential demand for the expansion of childcare.

**West Green ward** - attracts children from neighboring ward Hermitage & Gardens. There is a need for under 2 places.

**Woodside ward** - a good mix of childcare providers. Very few vacancies exist for children under 2.

**Crouch End ward** - potential demand for under 2's. Very few vacancies exist for children under 2.

**Hornsey ward** - potential demand for under 2's. Very few vacancies exist for children under 2.

**Fortis Green ward** - potential demand for under 2's. Very few vacancies exist for children under 2.

# Cost of childcare

*The average cost of childcare for 25 hours a week in Haringey is above the national average in outer London\**

<p>The average weekly price of childcare for a child before the funded entitlements have been taken into account.</p> <p><i>*National Childcare Cost data source:</i></p> <p>Childcare Survey 2024</p> <p><u>Coram Family 2024 childcare Survey</u></p>		Haringey			Outer London*		
		Under 2	2-year-old	3- and 4-year-old	Under 2	2-year-old	3- and 4-year-old
	Private, Voluntary and Independent Nursery	£280	£232	£240	£181.28	£174.36	£203.25
	Childminder	£210	£201	£196	£170.13	£166.78	£161.20

# Out of school provision

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Average cost of childcare for school aged children in Haringey is above the outer London average\*

<p>The average cost of an after-school club in Haringey during term time for 15 hours per week</p> <p><i>*National Childcare Cost data source: Childcare Survey 2024 <a href="#">Coram Family 2024 childcare Survey</a></i></p>		Haringey	Outer London*
	After school club	£90	75.22
	Childminder	£132	£91.31

# Quality early years childcare in Haringey

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- All childcare providers must register with Ofsted and follow the Early Years statutory guidance for delivering early education.
- Ofsted will inspect providers and give them an overall grade for the quality of their provision. Childminders can also register with an Ofsted registered Childminding Agency.
- Schools and maintained nursery schools are on the schools' register.

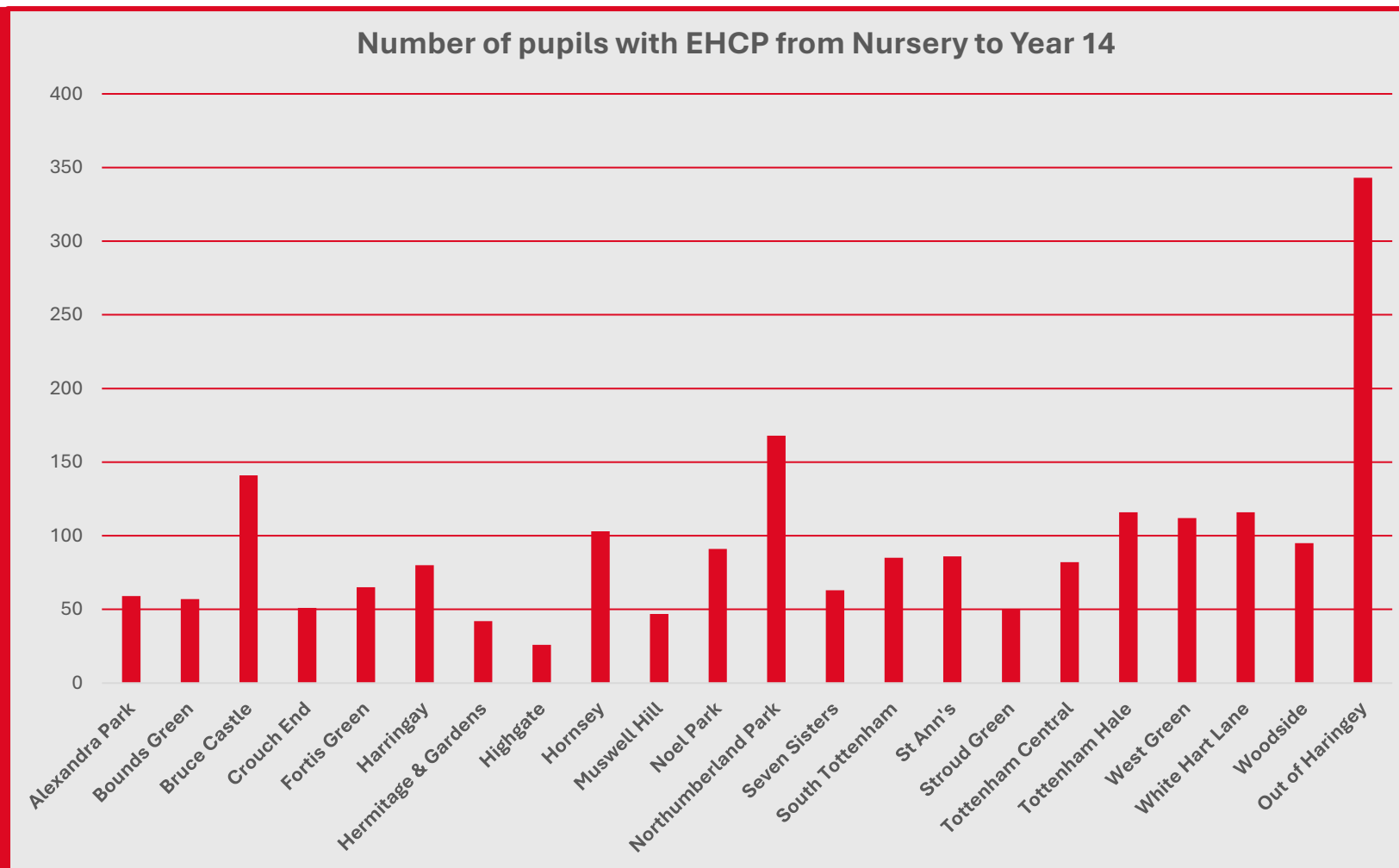
- The Quality Advisory Team provide information, advice, support and training to the early years and childcare sector.
- Childcare providers can purchase training packages to suit their needs. Child protection and SEND remain key priorities.
- In Haringey 96% of providers are judged Good or Outstanding at their last inspection as of December 2024.

- In 2023/24, 74% of 5-year-olds in Haringey were reaching a 'good level of development' (GLD) at the end of reception, above the London and England average (67%).
- The proportion of 5-year-olds reaching a GLD by the end of Reception year has improved by 4% compared to the previous year.

# Special educational needs and disabilities

Children with special educational needs and a disability are entitled to support. The number of children with an Education and Health Care Plan (EHCP) range from nursery children to Year 14.

- **55% of plans have been issued for Reception to Year 6**



# Our next steps

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